SALI Fund Services
Business Data Analyst

Firm Summary:

Founded in 2002 and based in Austin, TX, SALI Fund Services ("SALI") provides a turn-key solution for the creation and administration of Insurance Dedicated Funds ("IDFs"). SALI administers IDFs for a broad range of alternative asset managers, from boutique hedge funds to the largest wealth management institutions in the world. Currently, SALI manages over 130 separate IDFs with over $15 billion of assets under management.

SALI enables investment managers to create tax compliant IDFs which can be attached to insurance company Private Placement Variable Annuity and Private Placement Life Insurance investment account platforms. On an ongoing basis, SALI serves as the fund administrator to the IDF.

Position Summary:

SALI is seeking a full-time Business Data Analyst to help support and maintain SALI's technology initiatives and proprietary systems. The Business Data Analyst will be responsible for the ongoing development, monitoring, and troubleshooting of SALI's existing systems as well as assisting with the implementation of new reporting and technology initiatives. Please note that this position does require a background in SQL and data visualization tools.

Responsibilities:

- Provide support for a dynamic Instance of Salesforce, including development of process automation
- Conceptualize, design and support the implementation of analytics and reports utilizing a wide range of data, primarily in Salesforce / Tableau
- Extract, manipulate and analyze multiple sets of IDF specific data
- Support proprietary Fund Accounting Systems
- Support various projects that involve multiple departments
- Collaborate on Cross-Department projects
- Monitor and maintain security permissions and protocol in SALI's IT Infrastructure
- Ad-hoc research and general IT projects as needed

Desired Skills and Experience:

- 0 – 1 years of MS SQL Server experience
- 1 – 2 years of Salesforce experience
- Minimum 1 year of data analytics / business intelligence experience
- 0 – 1 years of SharePoint / Office 365 experience
- Must be comfortable in a growing and fast-paced workplace
- Bachelor's degree in Business, MIS, CS, etc.

Compensation/Benefits:

- Annual compensation package is commensurate with experience
- Comprehensive benefits package includes medical, life, disability, 401(k), Flexible Spending Account, Profit Sharing, and other voluntary benefits

Please send a cover letter with salary requirement, resume, and samples of any data visualization work that you have done to hr@sali.com